**Tables for Project Intellectual Property Strategy – Project #(insert) – (insert lead recipient) – (insert date)**

These tables are to be used to form a part of your IP strategy for the Project. They will not cover all aspects of your IP Strategy, but will help you better organize the Background/Foreground/Exploitation portions of your IP Strategy. **It is necessary that you elaborate on Steps 1 through 4 in paragraph form from the IP Strategy Guide in addition to the tables to meet the requirements of a complete IP Strategy.**

Add descriptive paragraphs to cover other aspects of IP relating to your project. For example, but not limited to, describe your general policies and procedures around IP within your project consortium. If you have other partners on the project that are not going to be contracted through NGen/officially listed as a partner on the project, you must discuss IP ownership and licensing considerations. Has the project’s freedom to operate analysis been completed? Or is this outstanding?

This is not an exhaustive list, please see the accompanying *Project IP Strategy Guide for Applicants* for more information on how to put together a complete IP Strategy. **Kindly delete this explanatory paragraph when you have completed the document.**

Background IP for the Project and Access **WITHIN** Project Consortium

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
|  **No.** | **Background IP:** pre-existing IP that helps identify the existence of the new IP to carry out the Project. | **What part of the Project does it relate to?** | **Who is the Owner?** (Lead or partner, please list full name) | **What type of IP is it?** (know-how, trade secret, patent pending or granted, copyright, industrial design, trademarks, etc.) | **Who needs access DURING the Project? What kind of access/licenses are there?** | **Who needs POST Project access for commercialization or research purposes? What kind of access/licenses are there?** |
| #1 |  |  |  |  |  |  |
| #2 |  |  |  |  |  |  |
| #3 |  |  |  |  |  |  |

Expected Foreground IP for the Project and Ownership and Access **WITHIN** Project Consortium

|  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- |
|  **No.** | **Expected Foreground IP:** new IP arising from the Project. | **What part of the Project does it relate to?** | **Who is the Owner?** (Lead or partner, please list full name) | **What type of IP is it?** (know-how, trade secret, patent pending or granted, copyright, industrial design patent, trademarks, etc.) | **Is it an improvement of Background IP? And if so, which one? Is a license for that Background IP required to practice the new Foreground IP?** | **Who needs access DURING the Project? What kind of access/licenses are there?** | **Who needs POST Project access for commercialization or research purposes? What kind of access/licenses are there?** |
| #1 |  |  |  |  |  |  |  |
| #2 |  |  |  |  |  |  |  |
| #3 |  |  |  |  |  |  |  |

Notes

* Exploitation of the IP by other consortium members/recipients after the Project has ended should be defined. **If possible, actual licensing terms or access defined.**

Exploitation of Expected Foreground IP **BEYOND** the Project Consortium

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
|  **No.** | **Expected Foreground IP** (Copy the same IP from the above table) | **Markets you intend to Commercialize in** (Your key Markets. For example, Marine, Automotive, Aerospace etc.) | **Countries you intend to Commercialize in your key markets** (For example, North/South America, Europe etc.) | **Markets you do NOT intend to Commercialize in** (non-competitive markets) | **Other types of or specific NGen members which would be considered for a license negotiation**  | **Other types of or specific NGen members which would NOT be considered for a license negotiation** (direct/indirect competitors) |
| **Potential Customers** | **Potential Suppliers** | **Potential Joint Development/Research Partners** | **Potential Customers** | **Potential Suppliers** | **Potential Joint Development/Research Partners** |
| #1 |  |  |  |  |  |  |  |  |  |  |
| #2 |  |  |  |  |  |  |  |  |  |  |
| #3 |  |  |  |  |  |  |  |  |  |  |

Notes

* For the first column, please copy the same IP from the Expected Foreground IP for the Project and Ownership and Access **WITHIN** Project Consortium table.
* Please provide types or examples of organizations that you are willing to negotiate relations with.