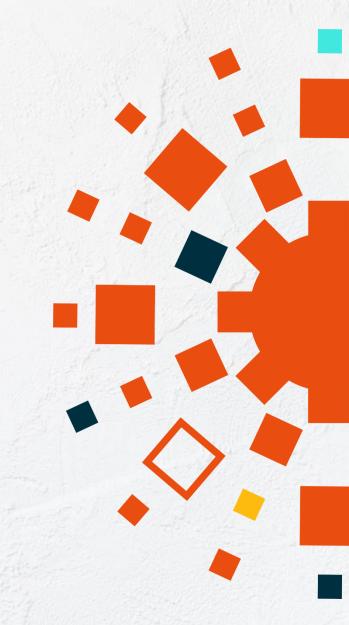


Laser World of Photonics
June 27-30, 2023
Munich, Germany



About the event

Event type: Photonics

Location: Munich, Germany

Description and years in operation: Held every 2 years, since 1973 (2022 and 2023 were back to back in-person shows after pandemic). Next show is June 24-27, 2025

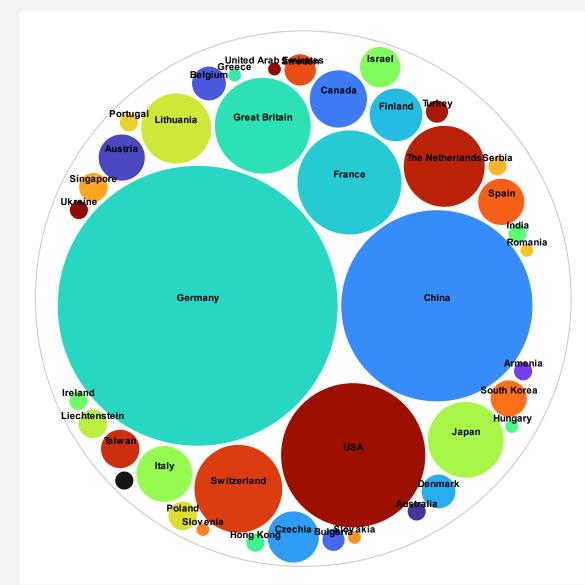
Event sector focus: Photonics, suppliers and users

Number of exhibitors: 1300 exhibitors – see distribution

graphic - 66% international

Number of visitors: 40,000+ (55% international)





Canadian exhibitors



A2 Surfaces

Canada Unlimited Inc.

Castor Optics Inc.

CMC Electronics

Coractive

Canadian Photonics Fabrication Center (CPFC)

Gentec Electro-Optics, Inc. (Gentec-EO)

INO

ITF Technologies

LumIR Lasers

Mecademic Indusrial Robotics

MPB Communications Inc.

NORCADA INC.

Osela Inc.

OZ Optics Limited

Precision Scan Inc.

Raytheon ELCAN

TeraXion

WDI Wise Device Inc.

Zaber Technologies Inc.

Chicoutimi, QC

Mississauga, ON

Saint-Laurent

Saint-Laurent, Québec

Quebec,Quebec

Ottawa, ON

Quebec

Quebec City, QC

Saint-Laurent, QC

Quebec City, QC

Montreal, QC

Pointe-Claire, QC

Edmonton, AB

Lachine, QC

Ottawa, ON

West Vancouver, BC

Midland, ON

Québec, QC

Richmond Hill, ON

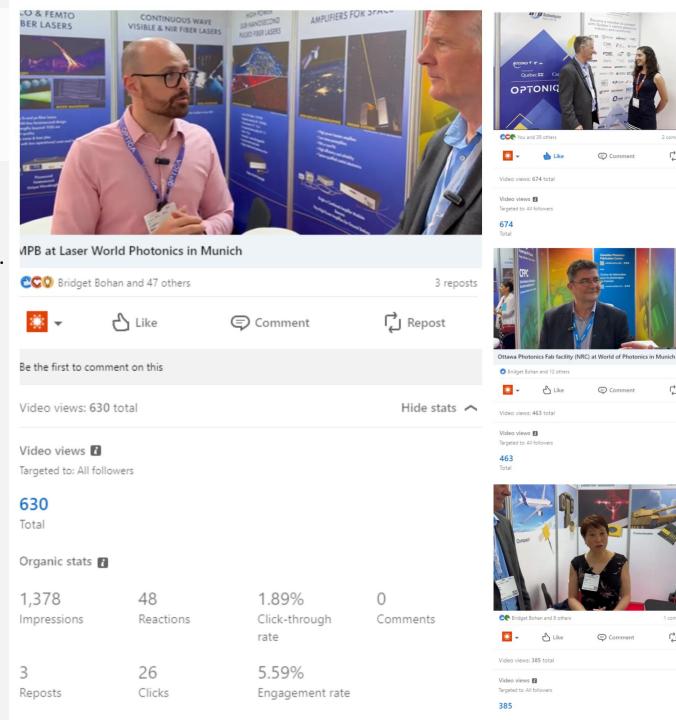
Vancouver, BC



NGen Media

4 video interviews conducted with Canadian companies exhibiting at Laser World of Photonics.

Typical LinkedIn engagement was 500+ views, 1000+ impressions per company featured



Repost

Repost

Repost

Like

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Comment

Event announcements



Market outlook

According to estimates from the industry association Spectaris, the global photonics market will grow six percent a year until 2025, while the market for photonic core components like LEDs, lasers and sensors will increase by as much as ten percent.

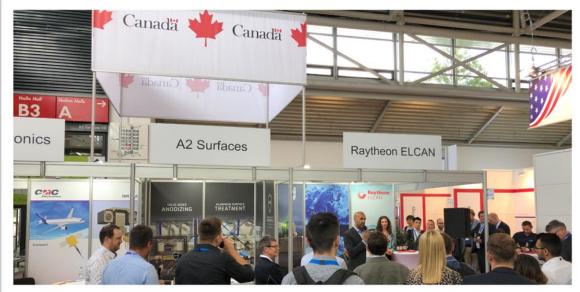
Spectaris CEO Jörg Mayer explains: "In the past, the photonics industry has shown over and over that it is significantly more resilient than other industries thanks to its varied areas of application. Even as a driving force behind future technologies, photonics will contribute significantly to solving business challenges."

Event announcements

Canada pavilion/reception

25 Canadian companies were at the show, 7 of them being part of the Canadian Pavilion. All companies had the chance to participate in 5 pavilion visits organized by Optonique, Quebec's not for profit photonics organization. Quebec alone boasts over 220 companies in the sector, with employment of 22,000 and GDP over \$3Bn, with 92% of members exporting.

Optonique also hosted the Canada Reception on June 28th. Jordan Khan, Counsellor for Science and Technology at Canadian Embassy in Germany, launched the well attended event. Many leading Canadian researchers in photonics took part, including Waterloo's Prof Donna Strickland, 2018 Nobel Prize recipient, and NRC's Dr. Jennifer Decker.







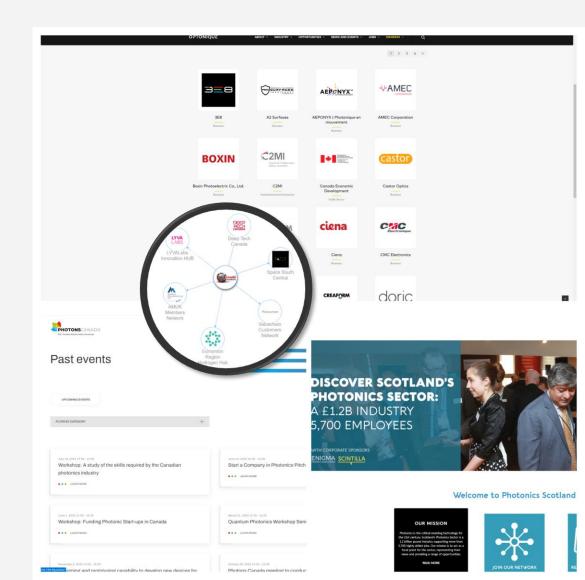
Impressions of event

Opportunity - Networking, Scaling, Onshoring

Canada has a significant photonics sector already (Quebec alone at \$3Bn). Deep expertise exists and demand for photonics is increasing. Faster and secure communications are enabled with this technology. Barriers to entry are high in chip making, as delays at TSMC in Arizona and Foxconn's \$19.5Bn withdrawal from semiconductor production with India's Vedenta show.

Canada has North America's only pure play commercial compound semiconductor foundry with NRC's Canadian Photonics Fabrication Centre in Ottawa. Scaling this, while it would require significant further investment, would offer Canada a share and sovereignty in this critical advanced technology market.

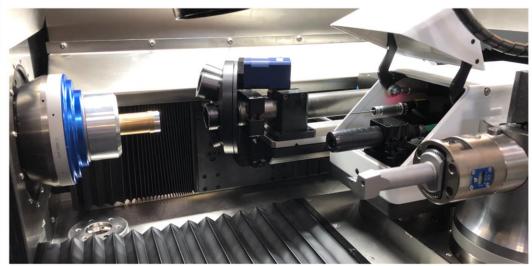
Building and promoting networks, new capability and capacity across Canada - and internationally - is a key output from events like Laser World of Photonics.



Impressions of event

The amazing variety of devices and niche technology to manufacture and test photonics components on display was staggering. It's probably fair to say that most of us outside the photonics industry take these devices and the capability they provide for granted. Whether it's LIDAR providing lane assistance in our cars, encoders enabling accurate robot movement, lasers in machine tools, or the displays in the cockpit of an aircraft, photonic devices are everywhere.

Just as steelmaking is vital for our physical World, in the future Photonics will play a huge part in our digital infrastructure.







Conclusions

Like Automatica, it is a very well-organized exhibition, with a separate World of Photonics congress, and World of Quantum event running parallel. Hard to beat the scale and global nature of the event.

Large but easily navigable showground, with plenty of easily accessible catering inside or outside. Munich a fascinating, very walkable city.













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